WYRE FOREST DISTRICT COUNCIL

CABINET 24th NOVEMBER 2009

Draft Mobile and Flexible Working Policy

OPEN	
SUSTAINABLE COMMUNITY STRATEGY THEME:	
CORPORATE PLAN AIM:	A Well Run and Responsive Council
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APPENDICES	Appendix 1: Draft Mobile and Flexible Working Policy. Appendix 2: Consultation Feedback from employees on Draft Policy The appendices to this report have been circulated electronically and a public inspection copy is available on request. (See front cover for details).

1. PURPOSE OF REPORT

1.1 To consider the draft Mobile and Flexible Working Policy as set out in **Appendix 1**.

2. RECOMMENDATION

The Cabinet is asked to RECOMMEND to Council that:

2.1 The draft Mobile and Flexible Working Policy be adopted for implementation from 1st January 2010.

3. BACKGROUND

- 3.1 The draft policy sets out the procedure and standards for mobile and flexible working in Wyre Forest District Council. It builds on existing flexible working provisions (e.g. flexi time, part-time working, job sharing, compressed working weeks) but shifts the emphasis from separate 'working arrangement' policies to an integrated approach, which will better benefit the Council, its employees and customers.
- 3.2 Introducing new ways of working is seen as a business necessity to increase process efficiency and productivity as well as improved availability of the services delivered. The Mobile and Flexible Working Policy will therefore allow Directors to consider the appropriateness of these new work styles and implement them where there are demonstrable and significant benefits. Research from the DWP 'Home working from a local authority perspective, November 2008' has shown such benefits include:

- a) Improved service delivery through smarter working practices thus benefiting both business and customer needs.
- b) Increased productivity between 10 to 48% depending on service area.
- c) Improved efficiency resulting in a reduction of costs.
- d) Increased job satisfaction and a more motivated and productive workforce.
- e) Helping to aid the retention of skilled and experienced employees whose personal circumstances change and who would otherwise have to give up work.
- f) Achievement of work life balance for employees.
- g) Generate savings in accommodation in terms of both space and cost, especially when planning office moves.
- h) Offer a solution to a temporary problem e.g. employees may be unable to travel to the office but could provide continuity by working from home for a period.
- i) Reduce unnecessary travel and hence environmental damage.

4. POLICY DEVELOPMENT

- 4.1 The draft Mobile and Flexible Working Policy has been developed through the involvement and participation of the following officers / groups:
 - a) Corporate Development and Performance Management Working Group a cross Directorate group of senior managers,
 - b) Human Resources (HR) and Information Communications and Technology Teams (ICT) and
 - c) Officers who have been involved over the last 12 months in the mobile / flexible working pilots, in the following service areas:
 - Building Control,
 - · Licensing,
 - Council Tax, and
 - Environmental Health (Food Team)
- 4.2 The pilots tested out the practicalities of mobile / flexible working arrangements and the required IT technology. Results from the pilots indicate a 15% increase in productivity and most of the officers involved have said that they would wish to continue these new styles of working should a formal policy be adopted.
- 4.3 As well as undertaking our own pilots, we have considered the experience and best practice of other authorities (incl. North Hertfordshire District Council, Test Valley Borough Council, West Berkshire Council and Worcestershire County Council) who already have adopted procedures and systems in place for mobile and flexible working.

- 4.4 Consultation on the draft policy was undertaken during September 2009 with Managers, their Teams and the Trade Unions respectively. Comments received as set out in **Appendix 2** have now been considered and where appropriate the policy has been revised.
- 4.5 Key Themes arising from the consultation feedback included:
 - Support of the proposed Household Allowance of £156 per annum as set by HM Revenue and Customs for heating, lighting and water costs.
 - Ensure that all Managers are fully trained to undertake Health and Safety Assessments of proposed work area in employee's home.
 - That there are effective communication procedures in place between home workers and line managers.
 - Concern over data security and protection, which will be addressed by having the relevant IT measures in place e.g. screen savers, password protection.
 - That the mileage policy needs revising to take into account that a large number of employees will be starting journeys from their home as opposed to from the office, which is what the current policy is based on.
- 4.6 All employees who submitted comments on the draft policy have received written feedback.

5. KEY PRINCIPLES OF THE POLICY

- 5.1 Over an agreed timetable, Directors and line managers will identify and assess which posts within their Directorate are suitable for mobile and flexible working. The assessment will determine whether the job is considered 'Fixed', 'At Home', 'From Home' or 'Mobile' (see paragraphs 5.9 and 5.10 for definitions). In assessing the suitability of posts, amongst other considerations, Directors will consider both the operational efficiencies and the practicalities of service delivery.
- 5.2 Employees whose jobs are defined as open to mobile or flexible working will be offered the opportunity to transfer to the appropriate work style. In the future, Job Descriptions may include the requirement to work flexibly or operate mobile working practices but it is anticipated that this will be introduced on a piecemeal basis as appointments are made to vacant posts. Employees may request at a later date to transfer to mobile or flexible working if they initially opted out.
- 5.3 Employees who transfer to flexible working arrangements will be expected to do so on a permanent basis or until operational arrangements are redefined. Due to the resources required to set up flexible working, it will not be possible to allow employees to shuttle between 'At Home', 'From Home' or 'Mobile' working. The Council will retain the right to reconsider the appropriateness of posts which are subject to flexible and mobile working arrangements where services are not being delivered as originally anticipated.
- 5.4 Employees working under the mobile/flexible working policy will be required to sign a mobile/flexible working Personal Plan/Agreement.
- 5.5 All other policies and procedures of the Council that apply to office based employees will apply equally to those mobile or flexible workers.

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- 5.6 Employees whose role is not considered suitable for mobile or flexible working may request a copy of the assessment with the reasoning for this. There is no appeals procedure.
- 5.7 The roll out and implementation of the Policy will be on a phased basis to ensure adequate resources and ICT support is available. All employees who are able to work flexibly will be required to familiarise themselves and/or undertake training in back office or document management systems where required to enable effective flexible working.
- 5.8 Definitions for the various work styles are as follows:
- 5.9 **Fixed work style** the nature of the work dictates that the service can't be delivered effectively from working at home e.g. needing to respond to clients from a fixed building or requiring the use of specialised equipment to deliver the service e.g. refuse lorries.
- 5.10 **Flexible work style** There are three main types of flexible worker:
 - a) **At Home** workers who can work effectively for the majority (at least 4 days per week for a full time employee) or all of the week from home.
 - b) **From Home** workers who can work effectively for part of the week (at least 2.5 days a week from home for a full time employee) and would split their time between home and the office.
 - c) **Mobile** workers are those employees who spend the majority of the working week travelling/visiting clients and therefore need access to relevant IT applications irrespective of their location. When not travelling/visiting clients they will either work from home or come into the office.
- 5.11 Subject to adoption of the policy, managers will undertake relevant training to enable them to carry out the required Health and Safety assessment of the area that the employee proposes to work from at home. In addition, they will be provided with training on how to manage teams remotely, which will be pivotal in supporting the successful and effective implementation of the policy.
- 5.12 Implementation of the policy will be on a phased basis from 1st January 2010.

6. FINANCIAL IMPLICATIONS AND RISK

- 6.1 As outlined at the beginning of this report, the implementation of mobile / flexible arrangements will support efficiencies and savings to be made through smarter and more streamlined working practices. However like any new scheme there will be initial set up and ongoing costs involved. Some of these are already budgeted for whilst others will need to be considered as part of the 2010/11 and beyond budget setting process as listed below:
 - a) The required IT infrastructure and equipment to support mobile / flexible working is part of the adopted ICT Strategy which has an allocated budget for delivery so there are no new financial implications.
 - b) The proposed Household Allowance and Broadband Allowance, which will be determined on a case by case basis, will form part of the Budget Consultation/Proposals for 2010/11.
- 6.2 Costs involved for training implications as described in paragraph 5.11 will be met through the existing training budget provision.

6.3 If the authority decided not to adopt Mobile / Flexible Working arrangements there would be the increased risk of not being able to improve service productivity and efficiency due to not having the required IT infrastructure, which is key to developing smarter and more streamlined working practices.

7. **LEGAL IMPLICATIONS**

7.1 For most employees involved in Mobile / Flexible working there will be a variation to their existing employment contract. Following successful completion of the three month review period, the HR Team will be responsible for issuing employees with a variation to their contract setting out the new working arrangements agreed.

8. EQUALITY IMPACT NEEDS ASSESSMENT

8.1 An Equality Impact Assessment has been undertaken and all issues have been considered accordingly.

9. CONCLUSION

9.1 Introducing new ways of working is seen as a business necessity to increase process efficiency and productivity as well as improved availability of the services delivered. Implementation of the policy will therefore benefit the Council, its employees and customers and contribute to the continued delivery of our Corporate Plan Theme of 'A Well Run and Responsive Council'.

10. CONSULTEES

- 10.1 Councillor J.P. Campion, Leader of the Council
- 10.2 Diane Tillev. Interim Chief Executive
- 10.3 Corporate Management Team

11. BACKGROUND PAPERS

11.1 Mobile and Flexible Working Policies from Worcestershire County Council, North Hertfordshire District Council, Test Valley Borough Council, West Berkshire Council, Wychavon District Council, Redditch Borough Council, East Riding of Yorkshire Council, London Borough of Newham, and North East Lincolnshire Council.

Home working – from a local authority perspective – DWP, November 2008

11.2 Minutes from Corporate Development and Performance Management Working Group Meeting – 15th July 2009